

Document Checklist

INCOME

- Current Pay Stubs (2 Months)
- Last Two Years W2's
- Last Two Years Personal Tax Returns with all schedules (1040's) –All Pages

SELF-EMPLOYED

- Last Two Years Corporate and or Partnership Tax Returns – All Pages
- Year-to-Date Profit & Loss Statement Prepared by an Accountant

RETIRED

- Pension Award Letter
- Proof of Monthly Pension (Current 2 Months)
- Social Security Award Letter
- Proof of Monthly Social Security (Current 2 Months)

CHILD SUPPORT/ALIMONY

- Copy of Divorce Papers
- Copy Cancelled Checks for Child Support/Alimony to Support Income (12 Months)

ASSETS

- Last Two Months Bank Statements – All Pages (For All Accounts, Including Retirement)
(Please note lender will require copies of all deposits over \$500.00 dollars & WILL NOT allow cash deposits to be used towards transaction)

IF YOU CURRENTLY OWN PROPERTIES

- Mortgage Statement(s)
- Property Tax Bill.
- Property Insurance or Home Owners Association Bill
- Current Rental/Lease Agreement(s) – If You Own Rental Property

IDENTIFICATION

- Copy of Photo ID
- Social Security Card
- If You Are Not A US Citizen, Copy of Your Green Card/Work Visa Front and Back

VA Loans

- Copy of DD214 Form
- Copy Certificate of Eligibility